



OhioDD.net Release Notes

Build 2020.3.0929 – Release Date 10/02/2020

It is our goal to help support the connection between providers and county boards through this on-line portal. Regularly, we make enhancements to better support users.

View/Edit Case Notes: Filtering performance

In order to improve the performance when loading a list of filtered case notes, the overutilization check will no longer occur at the time that the list is loaded. To view case note rows where units exceed the authorization, you can click the new Overutilized Check button pictured below.

Case Notes: Theller Agency (8900001)

	Service Date	Start Time	End Time	Service Code	Biller	Date Entered	Type	Sent Date	Status	
▼ Consumer Name: Anderson, Nellie A										
Edit	08/01/20	08:00 AM	08:05 AM	LPS	Theller, Angela	09/28/20	Normal		Not Sent	
Edit	08/01/20	08:04 AM	08:06 AM	LPS	Theller, Angela	09/28/20	Normal		Not Sent	
Edit	08/01/20	10:00 AM	10:12 AM	LPS	Theller, Angela	09/28/20	Normal		Not Sent	
Edit	08/01/20	10:05 AM	10:10 AM	LPS	Theller, Angela	09/29/20	Normal		Not Sent	
Edit	08/04/20	08:00 AM	08:05 AM	LPS	Theller, Angela	09/29/20	Normal		Not Sent	
Edit	08/04/20	08:03 AM	08:10 AM	LPS	Porter, Jennifer	09/29/20	Normal		Not Sent	

Buttons: Show Filter, Overlap Check, **OverUtilized Check**, Reports, Add New Case Notes, Send Case Notes



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If overutilized notes are found among the notes shown on the page, the background will turn red for those notes.

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	Service Date	Start Time	End Time	Service Code	Biller	Date Entered	Type	Sent Date	Status	
▼ Consumer Name: Anderson, Nellie A										
Edit	08/01/20	08:00 AM	08:05 AM	LPS	Theller, Angela	09/28/20	Normal		Not Sent	
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Edit	08/01/20	10:05 AM	10:10 AM	LPS	Theller, Angela	09/29/20	Normal		Not Sent	
Edit	08/04/20	08:00 AM	08:05 AM	LPS	Theller, Angela	09/29/20	Normal		Not Sent	
Edit	08/04/20	08:03 AM	08:10 AM	LPS	Porter, Jennifer	09/29/20	Normal		Not Sent	

Show Filter
Overlap Check
OverUtilized Check
Reports
Add New Case Notes
Send Case Notes

If no overutilized case notes are found, a message will be given to indicate that.

Case Notes: Theller Agency (8900001)

	Service Date	Start Time	End Time	Service Code	Biller	Date Entered	Type	Sent Date	Status
▼ Consumer Name: Anderson, Nellie A									
Edit	08/04/20	08:00 AM	08:05 AM	LPS	Theller, Angela	09/29/20	Normal		Not Sent
Edit	08/04/20	08:03 AM	08:10 AM	LPS	Porter, Jennifer	09/29/20	Normal		Not Sent

No Over Utilizations Fou... ×

 No OverUtilizations were found.

OK

Show Filter
Overlap Check
OverUtilized Check
Reports
Add New Case Notes
Send Case Notes

About Primary Solutions

Primary Solutions combines integrity, experience and technology to create effective affordable software solutions for the I/DD industry. Our software is designed to be compliant, time saving and user-friendly with the flexibility to accommodate providers of all sizes. Our Billing Service has extensive knowledge with experts who can navigate I/DD billing with ease for your organization. Contact us at info@primarysolutions.net to learn more about how we can help.